



## Making a Gift of Stock

*Please use this letter of authorization to donate shares. Our account is held at First Republic Securities Co. LLC. Once you have instructed your broker to transfer a gift, please notify Tim Kastelic at [business@tcslj.org](mailto:business@tcslj.org) or 858-454-0184. Thank you for your gift to The Children's School!*

[Date]

[Delivering Firm's Name]

[Delivering Firm's Address]

To Whom It May Concern:

Please accept this instruction to transfer the following security/securities:

**FROM [Delivering Firm's Name]:** \_\_\_\_\_

Account Name: \_\_\_\_\_

Account Number: \_\_\_\_\_

Security Name: \_\_\_\_\_ Cusip # \_\_\_\_\_ Number of Shares: \_\_\_\_\_

Security Name: \_\_\_\_\_ Cusip # \_\_\_\_\_ Number of Shares: \_\_\_\_\_

Security Name: \_\_\_\_\_ Cusip # \_\_\_\_\_ Number of Shares: \_\_\_\_\_

**TO:** First Republic Securities Co, LLC

**Account Name:** The Children's School for Child Centered Education Inc

**For Further Credit to Account Number:** 33L074862

**Clearing Firm:** Pershing LLC

**Pershing LLC DTC#:** 0443

Sincerely,

X \_\_\_\_\_  
Signature of Donor

X \_\_\_\_\_  
Signature of Donor

**Broker Contacts:** Sam Schoner, Hilary Yu, Mary Jane Reyes

**Phone:** (415) 262-4118

**Email:** [sschoner@firstrepublic.com](mailto:sschoner@firstrepublic.com), [hyu@firstrepublic.com](mailto:hyu@firstrepublic.com), [mjreyes@firstrepublic.com](mailto:mjreyes@firstrepublic.com)